castle PRIVATE EQUITY

Monthly report – 30 June 2026

In USD and unaudited, unless otherwise stated

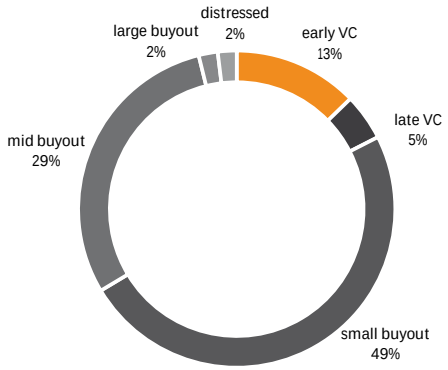
NAV update as at 30 June 2026	
Monthly net return	-0.9%
Year to date net return	-13.5%
NAV per share	4.72
NAV per share in CHF	3.81
Share price as at 30 June 2026	
Price in CHF	2.96
Year to date price return in CHF	-9.8%
Premium / discount in CHF	-22.3%
Portfolio information	
Net asset value (USD million)	47.7
Private equity assets (USD million)	46.7
Investment degree	97.8%
Net liquidity* (USD million)	1.0
Net liquidity* monthly change (USD million)	0.9
Uncalled commitments (USD million)	30.7
Shares in circulation (million, net of buybacks)	10.105
USD / CHF exchange rate	0.81

*cash + short-term assets - bank debt and other liabilities

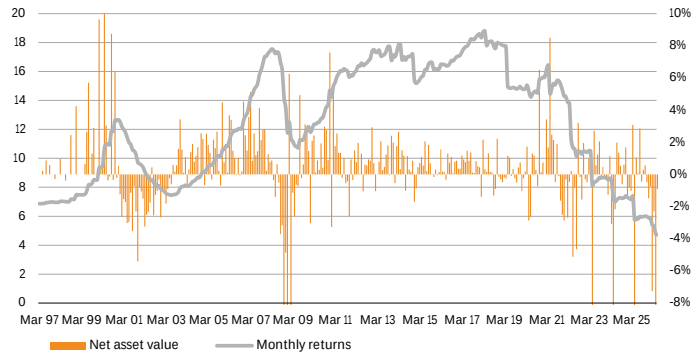
CastlePE's net asset value decreased by 0.9 per cent during June. The monthly investment result was mainly guided by valuation decreases throughout the portfolio. The negative investment performance was further reduced by the 2.1 per cent decrease in the value of the Euro versus the Dollar during the month.

June's cash flows were favourable: CastlePE received distributions of around USD 0.9 million primarily from SAIF Partners III, L.P. There were no investment level outflows during the month. Uncalled capital ended the month at USD 30.7 million.

NAV by investment stage as at 30 June 2026



NAV performance in USD from April 1997 to June 2026



Monthly net returns (%), NAV in USD (from April 1997 to June 2026)

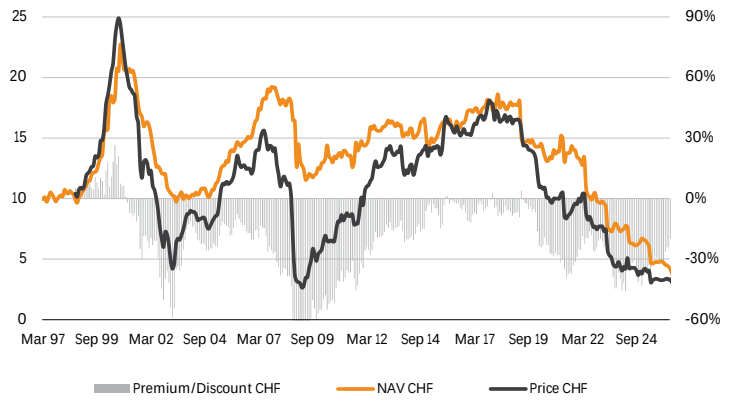
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2026	-1.47	-0.75	-7.26	-2.31	-1.56	-0.90							-13.51
2025	-1.47	-0.80	-1.03	3.08	-0.43	1.05	0.08	2.86	-0.45	0.29	0.57	-0.48	2.35
2024	-0.32	-1.26	1.13	-3.08	-2.03	-2.16	1.98	1.34	0.54	-0.62	0.61	1.68	-3.14
2023	-0.29	-0.49	1.00	-0.12	-20.60	2.71	0.56	1.24	2.05	-0.31	0.48	-0.25	3.76
2022	-2.87	-0.31	-2.69	-0.46	0.22	-5.12	-0.80	-4.66	3.21	-0.14	-1.56	1.96	-11.51
2021	0.74	1.20	2.20	1.68	8.51	2.47	2.14	-0.48	1.88	-0.11	-1.63	-2.52	15.32
2020	-1.04	-0.24	0.18	1.73	-2.87	-2.64	1.29	1.17	0.28	-0.72	6.50	0.15	0.69
2019	-0.31	-0.48	-0.19	-0.26	1.20	1.05	-0.09	0.33	-0.24	-0.50	0.43	0.75	-8.71
2018	0.44	-1.40	2.17	0.31	0.15	1.32	0.11	0.09	-1.69	-1.02	2.21	-0.14	5.25
2017	0.36	0.36	1.17	0.92	0.78	1.47	0.84	1.36	0.11	0.08	0.82	0.51	9.13
2016	-0.05	0.15	1.55	0.17	0.17	-0.32	1.29	0.73	1.09	0.07	0.80	0.85	6.68
2015	-0.86	0.44	0.70	1.09	0.55	2.04	0.21	1.84	0.69	0.03	-0.16	0.30	7.07
2014	-0.54	1.76	2.64	0.32	1.50	1.17	-1.02	1.15	0.30	0.15	0.86	-1.70	6.71
2013	0.70	-1.04	0.02	0.80	2.06	0.27	0.47	1.24	1.81	-0.05	2.41	1.98	11.12
2012	-0.36	1.48	0.77	1.97	-0.03	1.30	-1.05	0.61	0.55	0.94	0.86	2.93	10.35
2011	-3.27	5.34	1.76	2.54	1.35	1.34	-0.20	1.03	-0.55	-0.42	-2.59	0.94	7.20
2010	-3.05	2.09	2.43	0.12	0.87	0.28	1.92	0.42	2.97	2.78	0.90	7.59	20.73
2009	6.25	-9.55	-1.14	-2.60	-0.64	-0.74	4.94	-0.22	0.62	3.10	2.89	1.45	3.48
2008	1.25	0.76	0.86	-0.35	-1.40	0.64	-0.51	-3.72	-3.17	-11.87	-4.87	-12.79	-30.99
2007	1.48	3.57	5.12	0.86	2.54	1.19	1.45	4.13	2.13	2.78	2.82	0.23	32.13
2006	1.90	0.11	3.69	3.39	1.47	1.01	-0.04	1.03	-0.05	0.18	4.52	2.44	21.37
2005	-0.66	2.53	1.85	1.35	-0.32	2.16	1.64	2.66	0.24	-0.68	4.48	0.75	17.07
2004	0.10	1.07	-0.74	0.32	1.39	1.90	0.79	1.15	1.70	-0.21	2.55	2.20	12.86
2003	-0.98	-1.10	-1.81	-0.91	-0.24	-0.61	0.59	0.17	0.57	1.60	3.42	1.54	2.14
2002	-1.06	-1.51	-3.24	-2.51	-2.33	-1.76	0.44	-2.53	-1.28	-1.03	-0.31	-2.68	-18.14
2001	-1.24	-2.64	-1.54	-1.72	-3.01	-2.96	-1.14	-3.52	-0.73	-2.30	-5.40	-0.82	-24.00
2000	9.64	0.52	0.54	13.18	3.03	-0.36	-0.14	8.75	-0.34	6.43	-0.21	0.52	48.74
1999	0.00	0.00	0.00	0.00	0.64	2.66	5.70	0.01	1.30	2.89	0.02	0.06	13.92
1998	0.00	0.00	0.98	0.00	0.00	-0.38	0.00	0.00	2.44	0.00	0.00	4.25	7.43

Source: LGT CP / Bloomberg

castle
PRIVATE EQUITY

NAV, price and premium/discount

Listing to June 2026, in CHF



Key facts

Investment manager
LGT Private Equity Advisers
Investment adviser
LGT Capital Partners
Custodian*
BNP Paribas Fund Administration Services Ireland Limited
Auditor
PricewaterhouseCoopers
Swiss legal counsel
Niederer Kraft & Frey
Fees
1.0% management fee and 10% performance fee
Market quote
Quoted and traded daily in CHF on SIX
Listing date
CHF: 7 September 1998
ISIN/Valor
CH004885474
Bloomberg
CHF: CPEN SW
*of the company's main subsidiary in Ireland

Company structure

Castle Private Equity AG ("the Company") is a joint stock corporation established for an indefinite period in the Canton of Schwyz, Switzerland, by deed dated 19 July 1997. The Company's shares have been listed in Swiss Francs on the SIX Swiss Exchange since 7 September 1998 and in US Dollars since 21 January 2002. Trading in CastlePE's USD shares was discontinued on 31 October 2016.

Swiss Security Number: 4885486

Board of directors

Gilbert Chalk (Chairman)
Konrad Baechinger (Deputy Chairman)
Thomas Amstutz

Address

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Schuetzenstrasse 6, CH-8808 Pfaeffikon SZ, Switzerland

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