

### Monthly report – 29 February 2024

In USD and unaudited, unless otherwise stated

#### NAV update as at 29 February 2024

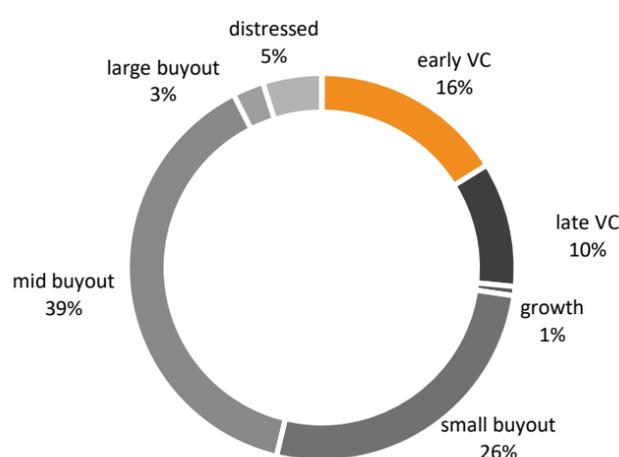
Monthly net return	-1.3%
Year to date net return	-1.2%
NAV per share	8.53
NAV per share in CHF	7.51
Share price as at 29 February 2024	
Price in CHF	4.38
Year to date price return in CHF	-0.5%
Premium / discount in CHF	-41.7%

#### Portfolio information

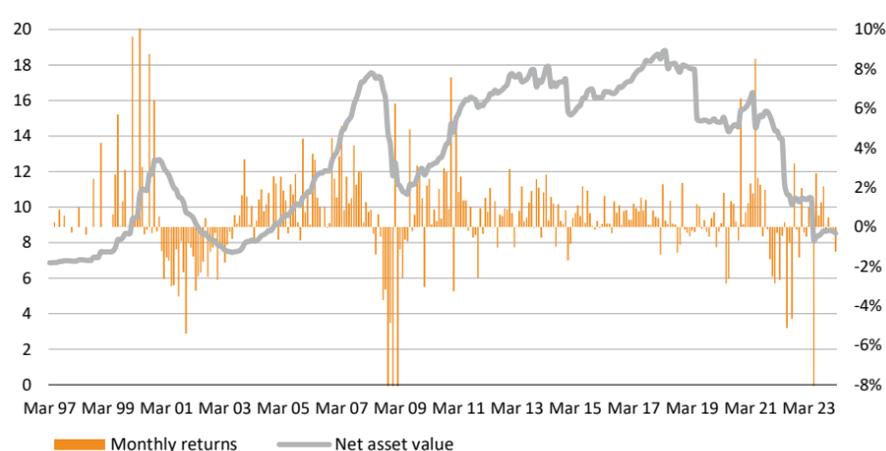
Net asset value (USD million)	86.2
Private equity assets (USD million)	76.9
Investment degree	89.2%
Net liquidity* (USD million)	9.3
Net liquidity* monthly change (USD million)	1.7
Uncalled commitments (USD million)	40.2
Shares in circulation (million, net of buybacks)	10.105
USD / CHF exchange rate	0.88

\*cash + short-term assets - bank debt and other liabilities

#### NAV by investment stage as at 29 February 2024



#### NAV performance in USD from April 1997 to February 2024



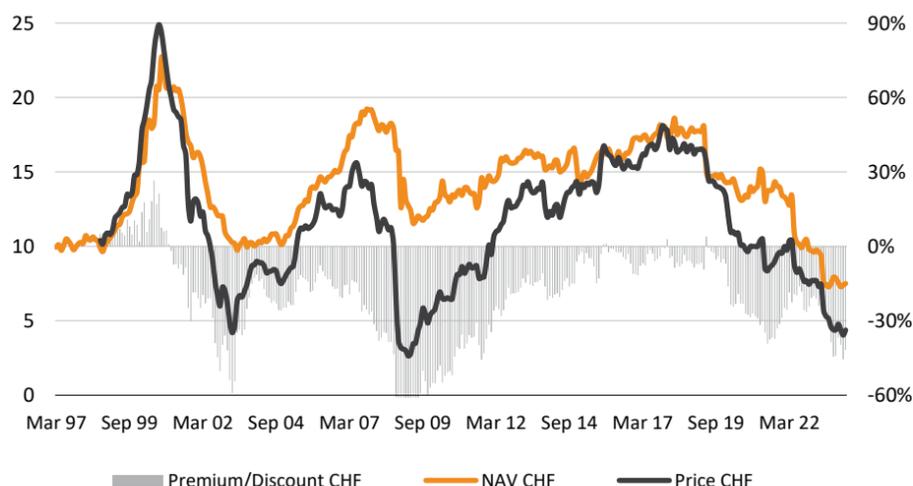
#### Monthly net returns (%), NAV in USD (from April 1997 to February 2024)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2024	-0.32	-1.26											-1.25
2023	-0.29	-0.49	1.00	-0.12	-20.60	2.71	0.56	1.24	2.05	-0.31	0.48	-0.25	3.76
2022	-2.87	-0.31	-2.69	-0.46	0.22	-5.12	-0.80	-4.66	3.21	-0.14	-1.56	1.96	-11.51
2021	0.74	1.20	2.20	1.68	8.51	2.47	2.14	-0.48	1.88	-0.11	-1.63	-2.52	15.32
2020	-1.04	-0.24	0.18	1.73	-2.87	-2.64	1.29	1.17	0.28	-0.72	6.50	0.15	0.69
2019	-0.31	-0.48	-0.19	-0.26	1.20	1.05	-0.09	0.33	-0.24	-0.50	0.43	0.75	-8.71
2018	0.44	-1.40	2.17	0.31	0.15	1.32	0.11	0.09	-1.69	-1.02	2.21	-0.14	5.25
2017	0.36	0.36	1.17	0.92	0.78	1.47	0.84	1.36	0.11	0.08	0.82	0.51	9.13
2016	-0.05	0.15	1.55	0.17	0.17	-0.32	1.29	0.73	1.09	0.07	0.80	0.85	6.68
2015	-0.86	0.44	0.70	1.09	0.55	2.04	0.21	1.84	0.69	0.03	-0.16	0.30	7.07
2014	-0.54	1.76	2.64	0.32	1.50	1.17	-1.02	1.15	0.30	0.15	0.86	-1.70	6.71
2013	0.70	-1.04	0.02	0.80	2.06	0.27	0.47	1.24	1.81	-0.05	2.41	1.98	11.12
2012	-0.36	1.48	0.77	1.97	-0.03	1.30	-1.05	0.61	0.55	0.94	0.86	2.93	10.35
2011	-3.27	5.34	1.76	2.54	1.35	1.34	-0.20	1.03	-0.55	-0.42	-2.59	0.94	7.20
2010	-3.05	2.09	2.43	0.12	0.87	0.28	1.92	0.42	2.97	2.78	0.90	7.59	20.73
2009	6.25	-9.55	-1.14	-2.60	-0.64	-0.74	4.94	-0.22	0.62	3.10	2.89	1.45	3.48
2008	1.25	0.76	0.86	-0.35	-1.40	0.64	-0.51	-3.72	-3.17	-11.87	-4.87	-12.79	-30.99
2007	1.48	3.57	5.12	0.86	2.54	1.19	1.45	4.13	2.13	2.78	2.82	0.23	32.13
2006	1.90	0.11	3.69	3.39	1.47	1.01	-0.04	1.03	-0.05	0.18	4.52	2.44	21.37
2005	-0.66	2.53	1.85	1.35	-0.32	2.16	1.64	2.66	0.24	-0.68	4.48	0.75	17.07
2004	0.10	1.07	-0.74	0.32	1.39	1.90	0.79	1.15	1.70	-0.21	2.55	2.20	12.86
2003	-0.98	-1.10	-1.81	-0.91	-0.24	-0.61	0.59	0.17	0.57	1.60	3.42	1.54	2.14
2002	-1.06	-1.51	-3.24	-2.51	-2.33	-1.76	0.44	-2.53	-1.28	-1.03	-0.31	-2.68	-18.14
2001	-1.24	-2.64	-1.54	-1.72	-3.01	-2.96	-1.14	-3.52	-0.73	-2.30	-5.40	-0.82	-24.00
2000	9.64	0.52	0.54	13.18	3.03	-0.36	-0.14	8.75	-0.34	6.43	-0.21	0.52	48.74
1999	0.00	0.00	0.00	0.00	0.64	2.66	5.70	0.01	1.30	2.89	0.02	0.06	13.92
1998	0.00	0.00	0.98	0.00	0.00	-0.38	0.00	0.00	2.44	0.00	0.00	4.25	7.43

Source: LGT CP / Bloomberg

## NAV, price and premium/discount

Listing to February 2024, in CHF



### Key facts

#### Investment manager

LGT Private Equity Advisers

#### Investment adviser

LGT Capital Partners

#### Custodian\*

BNP Paribas Fund Administration Services Ireland Limited

#### Auditor

PricewaterhouseCoopers

#### Swiss legal counsel

Niederer Kraft & Frey

#### Fees

1.0% management fee and 10% performance fee (subject to high watermark of USD 932.8 million)

#### Market quote

Quoted and traded daily in CHF on SIX

#### Listing date

CHF: 7 September 1998

#### ISIN/Valor

CH004885474

#### Bloomberg

CHF: CPEN SW

\*of the company's main subsidiary in Ireland

### Company structure

Castle Private Equity AG ("the Company") is a joint stock corporation established for an indefinite period in the Canton of Schwyz, Switzerland, by deed dated 19 July 1997. The Company's shares have been listed in Swiss Francs on the SIX Swiss Exchange since 7 September 1998 and in US Dollars since 21 January 2002. Trading in CastlePE's USD shares was discontinued on 31 October 2016.

Swiss Security Number: 4885482

### Board of directors

Gilbert Chalk (Chairman)

Konrad Baechinger (Deputy Chairman)

Thomas Amstutz

Heinz Nipp

### For further information, please contact

Benedikt Meyer, GM, tel. +41 58 261 82 58

### Address

Castle Private Equity AG

Schuetzenstrasse 6, CH-8808 Pfaeffikon SZ, Switzerland

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